IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FRANCHISE GROUP, INC., et al., 1	Case No. 24-12480 (LSS)
Debtors.	(Jointly Administered)
	,

AFFIDAVIT OF SERVICE

I, Engles Medina, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On June 16, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Sixteenth Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, Authorizing the Debtors to (I) Reject Certain Unexpired Leases, Effective as of the Rejection Date; and (II) Abandon Personal Property [Docket No. 1645] (the "Sixteenth Omnibus Rejection Order")
- Second Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief [Docket No. 1646]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

• Order Sustaining Debtors' Second Omnibus (Nonsubstantive) Objection to Proofs of Claim [Docket No. 1649] (the "Order Sustaining Second Omnibus Objection")

On June 16, 2025, at my direction and under my supervision, employees of Kroll caused the Sixteenth Omnibus Rejection Order and the following documents to be served via first class mail and email on the Rejection Parties Service List attached hereto as **Exhibit B**:

- Notice of Amended Agenda for Hearing of Matters Scheduled for June 17, 2025 at 10:30 a.m. (prevailing Eastern Time) [Docket No. 1647] (the "Notice of Amended Agenda for Hearing")
- Notice of Second Amended Agenda for Hearing of Matters Scheduled for June 17, 2025 at 10:30 a.m. (prevailing Eastern Time) [Docket No. 1650] (the "Notice of Cancelled Hearing")

On June 16, 2025, at my direction and under my supervision, employees of Kroll caused the Notice of Amended Agenda for Hearing and Notice of Cancelled Hearing to be served by the method set forth on the (1) Core/2002 Agenda Service List attached hereto as **Exhibit C**, and (2) Second Omnibus Service List attached hereto as **Exhibit D**.

On June 16, 2025, at my direction and under my supervision, employees of Kroll caused the Order Sustaining Second Omnibus Objection to be served by the method set forth on the Affected Claimants Service List attached hereto as **Exhibit E**.

Dated: July 3, 2025

/s/ Engles Medina
Engles Medina

State of New York County of New York

Subscribed and sworn (or affirmed) to me on July 3, 2025, by Engles Medina, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

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Exhibit A

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Exhibit B

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Exhibit B

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In re: Franchise Group, Inc., et al. Case No. 24-12480 (LSS)

Exhibit C

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		Rodney Square		mlunn@ycst.com	
		1000 N. King Street		amielke@ycst.com	
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Exhibit D

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Exhibit D

Second Omnibus Service List Served as set forth below

AddressID	Name	Address1	Address2	Address3	Address4	City	State	Postal Code	Email	Method of Service
29904407	Avril, Matthew	Address on File							Email on File	First Class Mail and Email
29972177	Avril, Matthew	Address on File							Email on File	First Class Mail and Email
									cathy_clansen@corvel.com;	
									cindy.giobbe@wbd-us.com;	
									nichole.wilcher@wbd-us.com;	
29900936	CorVel Enterprise Comp, Inc.	CorVel Corporation	Attn: Cathy Clansen	1920 Main Street	Suite 900	Irvine	CA	92614	sharon_oconnor@corvel.com	First Class Mail and Email
29900937	CorVel Enterprise Comp, Inc.	CorVel Corporation	Attn: ACCT/Bianca Chan	1800 SW 1st Ave.	Suite 600	Portland	OR	97201	bianca_chan@corvel.com	First Class Mail and Email
29901886	Dubin, Cynthia	Address on File							Email on File	First Class Mail and Email
29904315	Herskovits, Thomas	Address on File							Email on File	First Class Mail and Email
29904514	Kahn, Brian	Address on File							Email on File	First Class Mail and Email
29967292	Kahn, Brian	Address on File								First Class Mail
29904455	Laurence, Andrew M.	Address on File							Email on File	First Class Mail and Email
29965043	Pleiades Partners, LLC	245 Meriwether Circle	Suite 452			Alta	WY	83414	scw@cannellcap.com	First Class Mail and Email
29965044	Pleiades Partners, LLC	Buffone Law Group PLLC	Brianna Green - Associate	4301 Connecticut Ave. N.W.	Suite 452	Washington	DC	20008	brianna@buffonelawgroup.com	First Class Mail and Email
	The Settlement-related									
29900545	Liquidating Trust 2022-23	c/o Brian L. Shaw	Cozen O'Connor	123 N. Wacker Dr., Suite 1800		Chicago	IL	60606	bshaw@cozen.com	First Class Mail and Email
	The Settlement-related									
29900546	Liquidating Trust 2022-23	c/o Edward T. Gavin	Gavin/Solmonese	1007 Orange Street, Suite 461		Wilmington	DE	19801	ted.gavin@gavinsolmonese.com	First Class Mail and Email

Exhibit E

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Exhibit E Affected Claimants Service List Served as set forth below

AddressID	Name	Address1	Address2	Address3	Address4	City	State	Postal Code	Email	Method of Service
									cathy_clansen@corvel.com;	
									cindy.giobbe@wbd-us.com;	
									nichole.wilcher@wbd-us.com;	
29900936	CorVel Enterprise Comp, Inc.	CorVel Corporation	Attn: Cathy Clansen	1920 Main Street	Suite 900	Irvine	CA	92614	sharon_oconnor@corvel.com	First Class Mail and Email
29900937	CorVel Enterprise Comp, Inc.	CorVel Corporation	Attn: ACCT/Bianca Chan	1800 SW 1st Ave.	Suite 600	Portland	OR	97201	bianca_chan@corvel.com	First Class Mail and Email
29904514	Kahn, Brian	Address on File							Email on File	First Class Mail and Email
29967292	Kahn, Brian	Address on File								First Class Mail
29965043	Pleiades Partners, LLC	245 Meriwether Circle	Suite 452			Alta	WY	83414	scw@cannellcap.com	First Class Mail and Email
				4301 Connecticut Ave.						
29965044	Pleiades Partners, LLC	Buffone Law Group PLLC	Brianna Green - Associate	N.W.	Suite 452	Washington	DC	20008	brianna@buffonelawgroup.com	First Class Mail and Email
	The Settlement-related Liquidating Trust			123 N. Wacker Dr., Suite						
29900545	2022-23	c/o Brian L. Shaw	Cozen O'Connor	1800		Chicago	IL	60606	bshaw@cozen.com	First Class Mail and Email
	The Settlement-related Liquidating Trust			1007 Orange Street, Suite						
29900546	2022-23	c/o Edward T. Gavin	Gavin/Solmonese	461		Wilmington	DE	19801	ted.gavin@gavinsolmonese.com	First Class Mail and Email